PlanIT
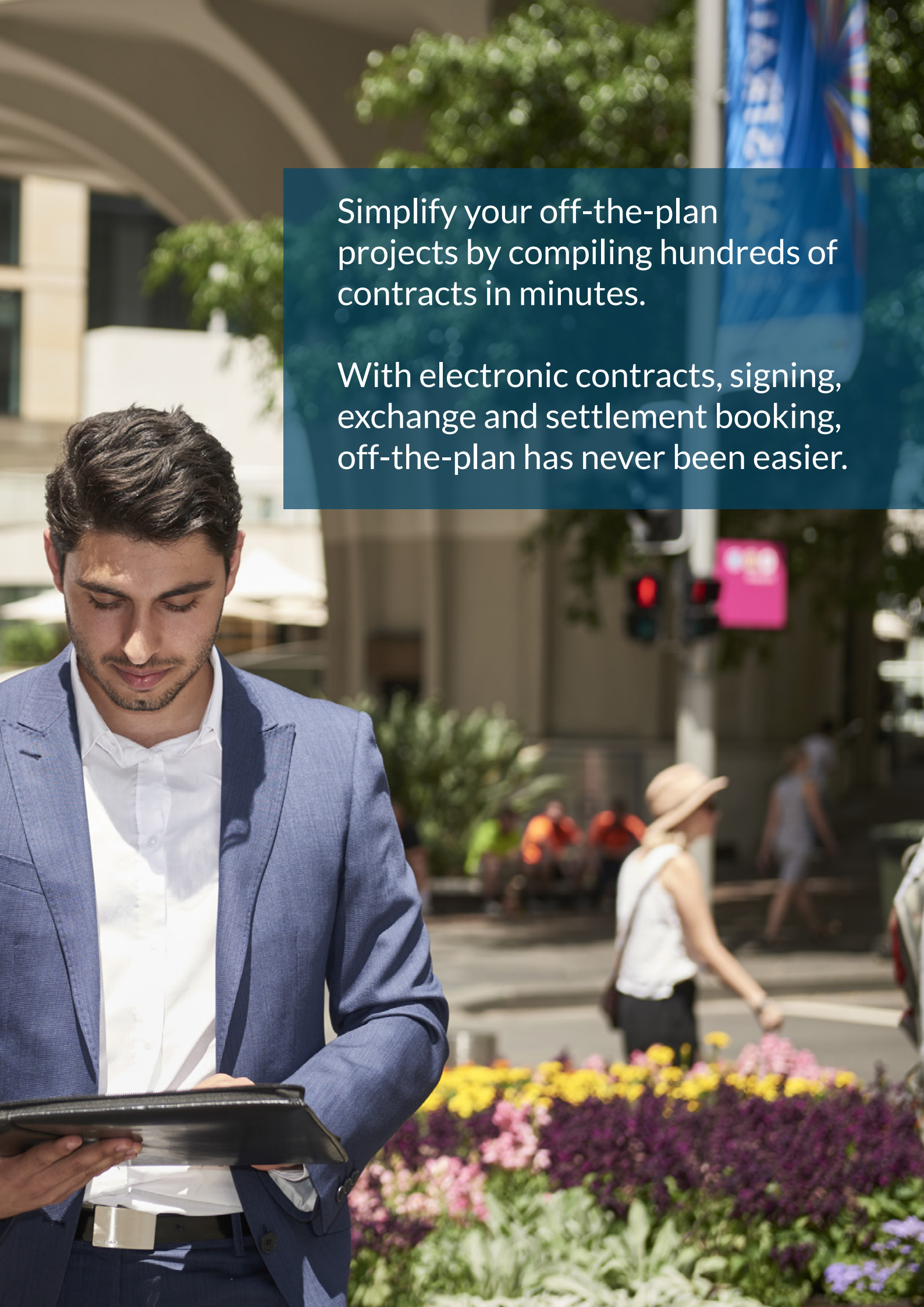
Simplify off-the-plan matters with InfoTrack's easy-to-use off-the-plan solution.

Simplify your off-the-plan projects by compiling hundreds of contracts in minutes.

With electronic contracts, signing, exchange and settlement booking, off-the-plan has never been easier.

Off-the-plan made easy

InfoTrack PlanIT

Easily compile all of the contracts for your off-the-plan projects in minutes. With the ability to create a master contract, PlanIT provides you the fastest and most accurate way to prepare off-the-plan contracts.

InfoTrack SignIT

SignIT is a secure electronic signing tool that allows you to execute documents without the need to print, scan or photocopy. It is integrated into PlanIT to allow you to easily sign contracts electronically.

InfoTrack SettleIT

Scheduling your settlements has never been easier. With SettleIT, you can email out settlement invitations to all of the purchasers' solicitors with one click. No more phone tag or double-bookings.

You can use PlanIT, SignIT and SettleIT separately or together. If used together with eSettlement, they allow for completely paperless off-the-plan projects.

What is PlanIT?

PlanIT is an online portal that makes off-the-plan projects easier than ever. With PlanIT, you can create a master contract and then compile hundreds of individual lot contracts within minutes. No need to print, copy, collate and compile hundreds or thousands of documents manually.

Five ways PlanIT simplifies off-the-plan projects

1 Compile contracts and other documents online

State-based workflow for parent titles, plans, dealings, certificates and other documents including 66w and Section 32.

2 Sign electronically from anywhere

Send contracts for electronic signing via a secure email link with state-based workflow including customisable signing order based on approval and document type.

3 Streamlined workflow with bulk correspondence

Send bulk customised correspondence for all or selected lots in a project for streamlined communication.

4 Increased flexibility with data export to excel

Ability to export all project data in PlanIT to an excel spreadsheet or as a zip file.

5 Save time with settlement adjustments

Complete complex calculations effortlessly with a simple, customisable settlement adjustment sheet.

PlanIT, SignIT and SettleIT
save you valuable time and
provide a seamless process
for off-the-plan work.

Features and benefits

Time saving
Order and compile hundreds
of contracts in minutes.

Customise at a lot level
Create one master contract
with the ability to customise at
a lot level.

Electronic signing
Ease of signing with SignIT
creates a better experience for
clients, legal practitioners and
real estate agents.

Export
Export all contracts into a zip
file, as well as the ability to
export all project data into an
Excel spreadsheet.

Secure
Fully secure signing process via
DocuSign. Tracked by the latest
technology with an audit trail report
provided post transaction.

Templates
Import your own contract and
correspondence templates to
use with PlanIT's mail merge
fields.

Correspondence
Bulk correspondence feature for
streamlined communication.

Flexible signing order
Dictate the signing order for
each party.

PlanIT is available nationally with workflows tailored to your state.

“ PlanIT saves heaps of time and allows for a much more efficient and cost effective solution for our clients. With the master contract, any updates to the plan of subdivision and other documents can be applied to all of the contracts in one go, ensuring uniformity while providing the flexibility required for each individual sale. ”

- Jessika Lukunic, Solicitor at Cameron Legal

“ With PlanIT, we can now compile and email hundreds of contracts in under an hour – that's something that would have taken days or even a week previously. Having just the one true contract with no counterparts makes everything so much easier. ”

- Claire Martin, Lawyer & Head of Property, Kreisson

“ PlanIT not only saves us time, but allows us to provide our clients and developers with better service because we're getting the job done faster and with greater accuracy. Turnaround time for issuing and signing contracts is decreased, the stress associated with the manual process has been relieved and everyone is more satisfied. ”

- Karen Taylor, Legal Secretary, Swaab Attorneys

InfoTrack

Intelligent searching

InfoTrack is a technology company with a leading SaaS platform that provides intelligent search and automated workflow for professionals across the legal, conveyancing, banking, finance, insolvency, surveying, mercantile, accountancy and government sectors.

We are an indispensable partner, whose proprietary software platform helps businesses swiftly find critical information pertaining to property, company, personal and national search data.

Our superior software can be seamlessly integrated into third party practice management systems, document management solutions and accounting software to deliver significant efficiencies. This allows our clients to improve their productivity, increase their profitability and stimulate their growth.

Get in touch

p 1800 738 524
e sales@infotrack.com.au

w www.infotrack.com.au/planit