

Integration that is so seamless you won't even notice it.

InfoTrack provides a premium searching service to over 5,550 law firms.

At InfoTrack we are very aware that our customers can choose to switch providers at any time.

Customers deserve that choice.

Lexis Affinity provides a flexible, integrated Practice Management solution with integrated searching.

“

At Cornwall Stodart we couldn't be happier with InfoTrack. We find the search interface easy to use and search results are returned at an incredibly fast rate.

Using the integration built by InfoTrack we can now search directly from our matters in Affinity, and through this partnership we have achieved efficiency gains in both our legal and finance teams.

”

- Shirley Hamel, Director of Operations at Cornwall Stodart

From the 1st July 2015, Lexis Affinity customers now have the option to choose InfoTrack as their premium searching provider with a proven seamless integration.

Here at InfoTrack we pride ourselves on creating integration solutions that are seamless to the end user and non-intrusive to the practice management solution. Over the years our competitors have tried to emulate our integration formula but you just can't beat 14 years of expertise, knowledge and proficiency.

Choice of search provider with peace of mind:

The Affinity integration has been implemented in such a way that we do not rely on any non-standard customisation or API from Affinity. This ensures that you can continue to upgrade your Affinity installation without breaking your preferred choice for searching.

Benefits of integration

1. No re-keying data

For Property Enquiries, Titles, Plans, Dealings and more, your fields are mapped from Affinity to InfoTrack. Unlike our competitors, there is no limit to the number of fields you would like to map. Even if you are using your own custom fields or the Empower precedent modules, we can map those too.

2. Party Search

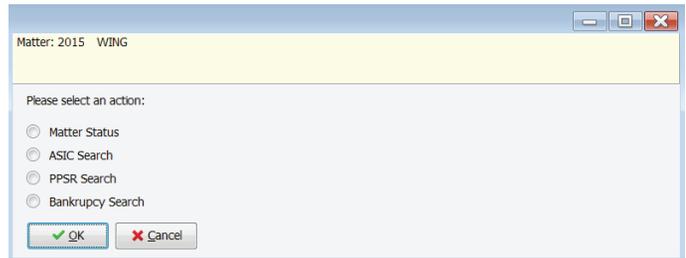
For ASIC, PPSR and all corporate related searching, the party information can be selected in Affinity and searched in InfoTrack.

Even InfoTrack's free data visualisation tool - REVEAL - is available for our Affinity integration customers.

The screenshot displays the InfoTrack web interface. At the top, there is a navigation bar with 'HOME', 'SEARCHES', 'ORDERS', and 'REPORTS' menus, along with a search bar and a user profile for 'John Smith'. Below the navigation, the main content area shows 'ASIC' search results with tabs for 'Organisation Extract', 'Documents', 'Documents by ACN or ABN', 'Personal Name', and 'Profession'. A table lists search results with columns for 'Matter', 'ACN, ABN or Name', and 'Name'. The first row shows '2015' in the Matter column and '051 954 940' in the ACN, ABN or Name column. A modal dialog is overlaid on the right side of the screen, titled 'Matter: 2015 WING'. It prompts the user to 'Please select the party you wish to search:' and provides two radio button options: 'Andrew Wing' and 'Ed Smith Watts Pty Ltd'. At the bottom of the modal, there are 'OK' and 'Cancel' buttons.

3. Document management

InfoTrack returns the search documents seamlessly to your document management portal. Not only do we return the documents, we ensure that the document names all contain the relevant matter/title/party reference numbers so that you can quickly locate the documents you need without having to key in document descriptions. In fact, any search ordered via InfoTrack, will be automatically attached to the relevant matter.



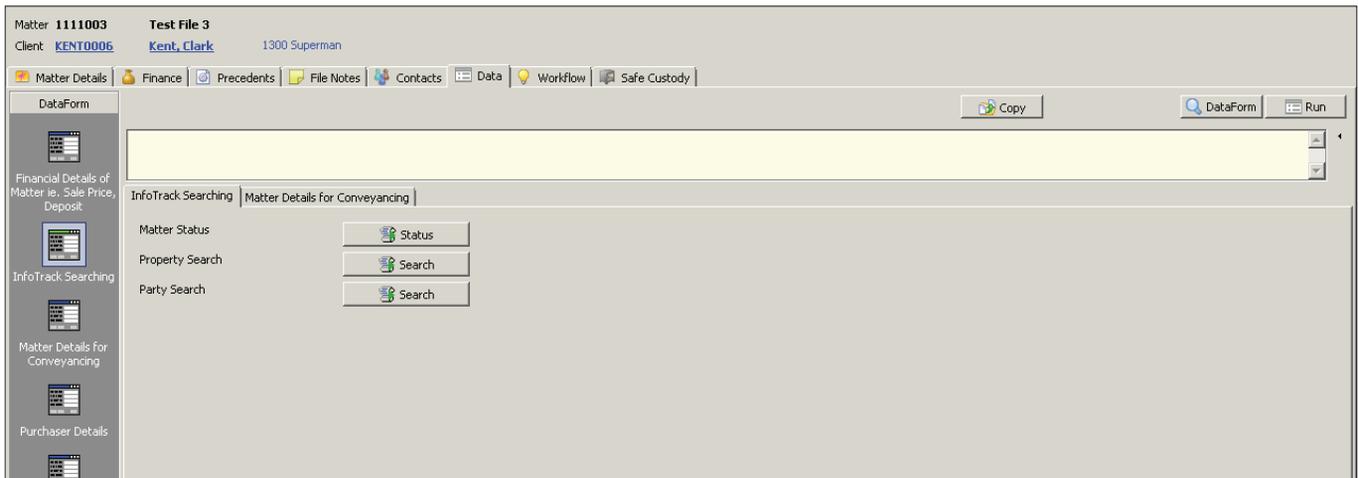
4. Cost recovery

A critical feature often overlooked, InfoTrack's integration is flexible in meeting your bookkeeping requirements with two options:

- a. InfoTrack can automatically perform fee recovery for each search assigned to each matter.
- b. InfoTrack can produce a daily import file which will import seamlessly into Affinity using their fee import capability, with the relevant matter reference pre-populated to guard against the risk of incorrect matter numbers being inputted.

5. Standard Affinity Functionality

The integration is delivered via Standard Affinity functionality. A custom DataForm is used giving a consistent look and feel with the rest of your Affinity matter. This ensures that our independent integrated searching solution is not only quick and easy to setup but also 100% compliant with the Affinity End User Guide.



Interested?

We can install our integration technology on-site or remotely today at no charge and with zero downtime.

Get in touch:

Andrew Wing

m 0417 414 987

e andrew.wing@infotrack.com.au

What are you waiting for? Start searching today with InfoTrack.

While InfoTrack does not have any formal partnership in place with LexisNexis, the InfoTrack system may be used in conjunction with Lexis Affinity without breaching the Lexis Affinity end user agreement. InfoTrack remains committed to ensuring that the InfoTrack system works and will continue to work smoothly with the Lexis Affinity system.

